§ 222.24

§222.24 Relationship as remarried widow(er).

- (a) New eligibility. A claimant will have the relationship of a remarried widow(er) if he or she is the widow(er), as discussed in §222.11, of an employee and the claimant—
- (1) Remarried after attaining age 60, or remarried after attaining age 50 and after the date on which he or she became disabled; or
- (2) Remarried before attaining age 60, but is now unmarried, or remarried before attaining age 50 or before the date on which he or she became disabled, but is now unmarried
- (b) Reentitlement. A claimant will have the relationship of a remarried widow(er) if he or she remarries after his or her entitlement to an annuity as a widow(er) has been established, and the claimant—
- (1) Remarries after attaining age 60, or remarries after attaining age 50 and after the date on which he or she became disabled; or
- (2) Is entitled to an annuity based upon having a child of the employee in care and remarries, but this marriage is to a person who is entitled to a retirement, disability, widow(er)'s, mother's, father's, parent's, or disabled child's benefit under the Railroad Retirement Act or Social Security Act.

Subpart D—Relationship as Child

§ 222.30 When determinations of relationship as child are made.

- (a) Determinations will be made regarding a person's relationship as the child of the employee and that person's dependency on the employee (see subpart F of this part) when—
- (1) The wife or husband of an employee applies for a spouse's annuity based on having the employee's child in care; or
- (2) The employee's annuity can be increased under the social security overall minimum provision based on the child; or
- (3) The employee dies and the claimant applies for a child's annuity.
- (b) A determination will be made regarding a claimant's relationship as the child of the employee when the claimant applies for a share of a lump-sum payment as a child.

§ 222.31 Relationship as child for annuity and lump-sum payment purposes.

- (a) Annuity claimant. When there are claimants under paragraph (a)(1), (a)(2), or (a)(3) of $\S 222.30$, a person will be considered the child of the employee when that person is—
- (1) The natural or legally adopted child of the employee (see § 222.33); or
 - (2) The stepchild of the employee; or
- (3) The grandchild or stepgrandchild of the employee or spouse; or
- (4) The equitably adopted child of the employee.
- (b) Lump-sum payment claimant. A claimant for a lump-sum payment must be one of the following in order to be considered the child of the employee:
- (1) The natural child of the employee;
- (2) A child legally adopted by the employee (this does not include any child adopted by the employee's widow or widower after the employee's death);
- (3) The equitably adopted child of the employee.

§ 222.32 Relationship as a natural child.

- A claimant will be considered the natural child of the employee for both annuity and lump-sum payment purposes if one of the following sets of conditions is met:
- (a) Under relevant State law, the claimant could inherit a share of the employee's personal estate as the employee's natural child if the employee were to die without leaving a will;
- (b) The claimant is the employee's son or daughter, and the employee and the claimant's mother or father went through a marriage ceremony which would have been valid except for a legal impediment;
- (c) The claimant's mother or father has not married the employee, but—
- (1) The employee has acknowledged in writing that the claimant is his or her son or daughter; or
- (2) A court has decreed that the employee is the mother or father of the claimant: or
- (3) A court has ordered the employee to contribute to the claimant's support because the claimant is the employee's son or daughter; and

- (4) Such acknowledgement, court decree, or court order was made not less than one year before the employee became entitled to an annuity or, in the case of a disability annuitant, prior to his or her most recent period of disability or, in case the employee is deceased, prior to his or her death.
- (d) The claimant's mother or father has not married the employee, but—
- (1) The claimant has submitted evidence acceptable in the judgment of the Board, other than that discussed in paragraph (c) of this section, that the employee is his or her mother or father; and
- (2) The employee was living with the claimant or contributing to the claimant's support, as discussed in §§ 222.58 and 222.42 of this part, when—
- (i) The spouse applied for an annuity based on having the employee's child in care; or
- (ii) The employee's annuity could have been increased under the social security overall minimum provision; or
- (iii) The employee died, if the claimant is applying for a child's annuity or lump-sum payment.

§ 222.33 Relationship resulting from legal adoption.

- (a) Adopted by employee. A claimant will be considered to be the child of the employee for both annuity and lump-sum payment purposes if the employee legally adopted the claimant in accordance with applicable State law. Legal adoption differs from equitable adoption in that in the case of legal adoption formal adoption proceedings have been completed in accordance with applicable State law and such proceedings are not defective.
- (b) Adopted by widow or widower. A claimant who is legally adopted by the widow or widower of the employee after the employee's death will be considered to be the child of the employee for annuity but not for lump-sum payment purposes if—
- (1) Either the claimant is adopted by the widow or widower within two years after the date on which the employee died, or the employee commenced proceedings to legally adopt the claimant before the employee's death; and

- (2) The claimant was living in the employee's household at the time of the employee's death; and
- (3) The claimant was not receiving regular support contributions from any other person other than the employee or spouse at the time of the employee's death.

§ 222.34 Relationship resulting from equitable adoption.

In many States, where a legal adoption proceeding was defective under State law or where a contemplated legal adoption was not completed, a claimant may be considered to be an equitably adopted child. A claimant will have the relationship of an equitably adopted child for annuity and lump-sum payment purposes if, in addition to meeting the other requirements of this part—

- (a) The employee had agreed to adopt the claimant; and
- (b) The natural parents or the person legally responsible for the care of the claimant agreed to the adoption; and
- (c) The employee and the claimant lived together as parent and child; and
- (d) The agreement to adopt is recognized under applicable State law such that, if the employee were to die without leaving a will, the claimant could inherit a share of the employee's personal estate as the child of the employee.

§ 222.35 Relationship as stepchild.

A claimant will be considered to have the relationship of stepchild of an employee, and will be considered a child for annuity but not for lump-sum benefit purposes if—

- (a) The claimant's natural or adoptive parent married the employee after the claimant's birth; and
- (b) The marriage between the employee and the claimant's parent is a valid marriage under applicable State law (see §§ 222.12 and 222.13), or would be valid except for a legal impediment; and
- (c) The employee and the claimant's parent were married at least one year before the date—
- (1) On which the spouse applies for an annuity based on having the employee's child in care; or